

SmarshEncrypt

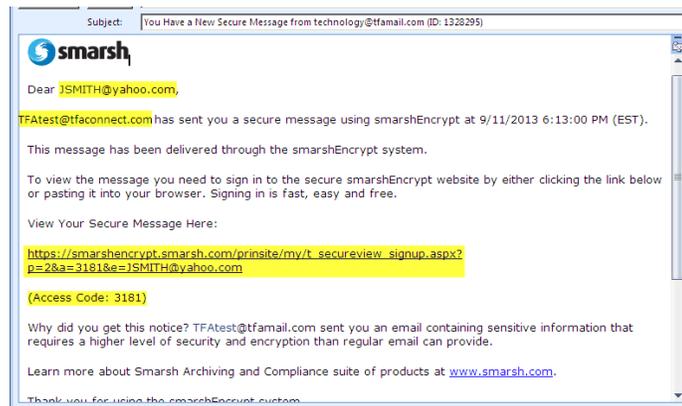
SmarshEncrypt enables advisors to send secured messages through their Smarsh hosted email accounts. Message recipients are notified of the secure message and follow simple instructions to access the SmarshEncrypt.

Please note: that email replies within the system stay within the program. For example, if an advisor sends a secured email to a client and the client sends back a reply. The advisor will receive a notification for him/or her to login to SmarshEncrypt in order to see the email response.

This feature can be initiated by using **[secure]** in the subject line of the email.

Below is an overview of the program.

1. An email was sent from TFAtest@tfaconnect.com to JSMITH@yahoo.com. Below is the email received by JSMITH@yahoo.com.



2. As indicated in the message, you will be provided a special link that will direct you to the SmarshEncrypt web site.
3. If this is the recipient's first time to receive an email from SmarshEncrypt, they will be lead to the following screen to setup a new account and password to the SmarshEncrypt web site. Please note that this account will be associated directly with your email address. Please see below:

Create a New Account

1. Verify Email Address **2. Create Account** 3. Finish

Please enter your information to create a new user account.
All fields are required.

Email Address:

Access Code: Enter the Access Code you received via email.
I do not have an Access Code, please send me a new one.

First Name:

Last Name:

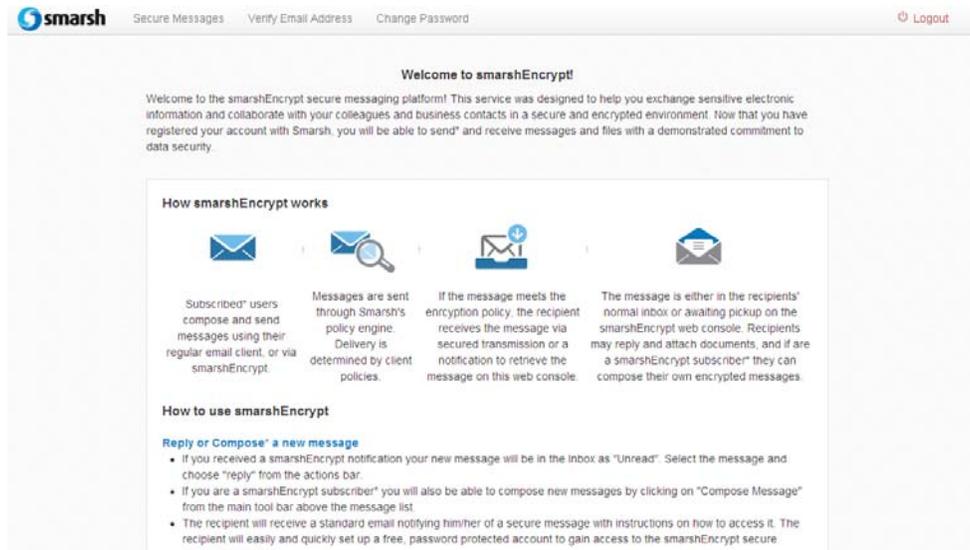
Username:

Password: Password must be at least 8 characters long
and contain a mixture of letters and numbers.

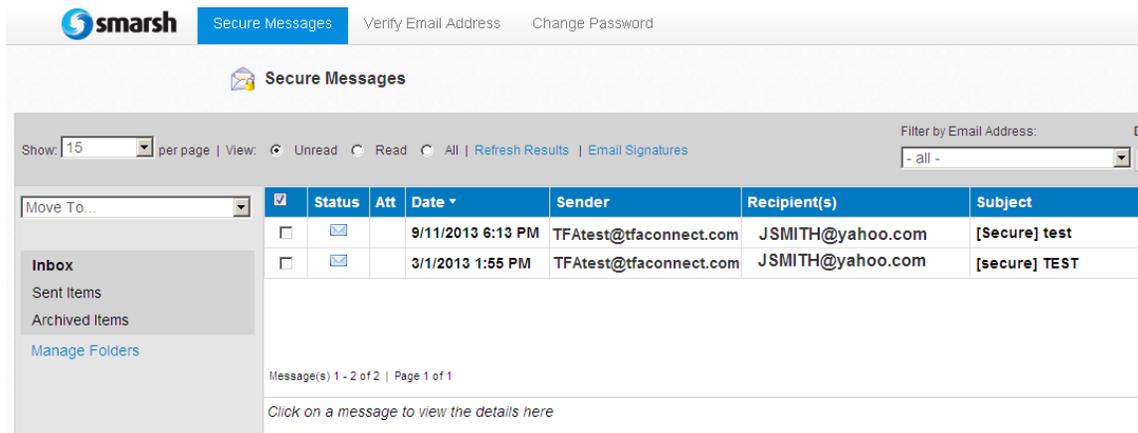
Verify Password:

[Back to Login Form](#)

After creating your account, the following screen will appear:



To access your email, click on the **Secure Message** tab on the top of the screen.



You can select the email in order to read it or you can reply.

