

Authorization for Agent Information Change

Please complete this form and return it to the WFG Coding Department at wfgcoding@transamerica.com The requested change is for the following associate:		
Name:	Code #:	Date:
Change of Business Address		
TFA Pending or Active Registered Representatives: Your Branch Office Manager (BOM) must submit this change to TFA on your behalf. Canadian Associates: You may use this form only if you are a non-licensed associate. If you hold a life insurance		
and/or a mutual fund license, you must submit a World Financial Group Insurance Agency of Canada Supervision		
Agreement, which you can find by <u>clicking here</u> or by going to the Form Center on MyWFG.com		
Street:		Suite Number:
City: Sta	ite/Province:	Zip/Postal Code:
Upline SMD Signature*:		Code #:
*Must be a Level 20 or higher associate.		
Name Change		
First and/or Last Name Changes: U.S. associates, please submit an updated W-9 form as well as one of the		
documents listed below that supports the name change. <u>All other associates</u> , please submit one of the documents		
listed below that supports the name change. Supporting Documents: Marriage Certificate • Divorce Decree with Name Change Order • Court Documents of		
Legal Name Change • Driver's License • Passport • Social Security Card (U.S. associates only)		
Common Name Changes: No documents are required to change your Common name		
·	<i>3</i> ,	
<u>evious Name</u> <u>Current Name</u>		
First:	First:	
Last:	Last:	
Common:	Common:	
Please go to My Profile on MyWFG.com and select Contact Settings to update/change the following information:		

- Home Address
- Phone Number(s)
- Personal Email Address
- Recognition Settings
- Spouse Information